



2022



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	Shanghai Supezet Engineering Technology Corp., Ltd.
	2002 7 29
	2017 4 14
	20,266.6667
	88 1-30 104 4 D
	268 3 6
	http://www.supezet.com
	200335
	021-68815818
	021-66650555
	supezet@supezet.com
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	2023-9-30	2022-12-31	2021-12-31	2020-12-31
	771,026.02	769,173.45	672,670.15	637,767.71
	554,026.04	551,495.63	473,359.58	552,372.84
	216,999.97	217,677.81	199,310.56	85,394.87
	204,882.23	203,776.90	185,095.54	67,927.02

2020 2021 2022
2022 1-9

2

	2023 1-9	2022	2021	2020
	174,591.99	293,572.03	390,088.66	272,750.68
	4,689.62	20,689.69	34,676.57	28,633.84
	4,623.73	20,404.46	33,830.09	28,584.18
	3,998.31	17,651.50	28,271.75	24,413.63
	5,781.98	17,965.62	31,524.57	24,843.99

2020 2021 2022
2022 1-9

3

	2023 1-9	2022	2021	2020
	-56,221.17	39,094.29	-6,997.81	14,127.00
	-30,817.75	-143,812.44	-35,673.28	-69,839.95
	105,147.94	78,861.32	70,944.67	69,775.38
	18,142.97	-25,837.36	28,157.72	14,044.24

2020 2021 2022
2022 1-9

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	2023-9-30/2023 1-9	2022-12-31/ 2022	2021-12-31/ 2021	2020-12-31/ 2020
	1.14	1.07	1.18	1.09
	0.92	0.65	0.74	0.58
%	56.06	62.58	62.87	87.02
%	71.86	71.70	70.37	86.61
/	1.19	1.53	2.43	2.77
/	1.39	1.27	1.46	1.21
/	-2.77	1.93	-0.35	0.93
/	0.90	-1.27	1.39	0.92
%	4.42	3.92	3.64	4.82
/	0.30	0.41	0.60	0.56
	5,781.98	17,965.62	31,524.57	24,843.99
	4,987.28	17,029.65	27,474.13	21,012.44
	0.97	3.61	10.42	36.04

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		%	/	/
2023 1-9		2.82	0.29	0.29
		2.43	0.25	0.25
2022		9.23	0.89	0.89
		8.75	0.84	0.84
2021		29.99	1.91	1.91
		26.14	1.67	1.67
2020		45.26	1.63	1.63
		38.28	1.38	1.38

1 =P0/

$$\begin{array}{ccccccc}
& & P0 & & & & \\
& & S & & S0 & & S1 \\
& & & & Si & & \\
Sj & & & Sk & & M0 & Mi \\
& & & Mj & & & \\
3 & & =P1/(S0 & S1 & Si \times Mi \div M0 - Sj \times Mj \div M0 - Sk + \\
& & &) & & & \\
& & P1 & & & & \\
& & & " & & \text{€} &
\end{array}$$

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2020	2021	2022	2023	1-9	
252,007.45		361,980.63		279,463.18	146,599.61
			92.37%	92.79%	95.19% 95.00%

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	2022		293,572.03		24.74%
		2021	7.30%	22.74%	
			17,965.62		43.01%
			17,029.65		38.02%
1-9		174,591.99		0.98%	2023
	5,781.98		13.36%		
4,987.28			13.29%	2022	2023 1-9

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2020	2021	2022	2023	1-9
19.25%	18.51%	18.38%	17.04%	

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2020	2021	2022	2023	1-9		24,413.63
	28,271.75	17,651.50		3,998.31		
	14,126.99	-6,997.81		39,094.29		-56,221.17
2020	2021	2023	1-9			

4

2020	2021	2022	2023	9
	86.61%	70.37%	71.70%	71.86%

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2020	2021	2022	2023	9			
244,966.47	190,498.52		186,257.75		83,427.13		
	46.99%	37.62%	39.73%	19.23%	2020	2021	
2022	2023	1-9		1.21	1.46	1.27	1.39

6

2020	2021	2022	2023	9
125,850.10		155,995.37	177,933.87	175,554.73

7

2020	2021	2022	2023	9	
1,591.97	35,158.23		127,100.81		156,169.95
					2020
2021	2022	2023	1-9		
		79,272.19	34,107.23		145,365.85
30,817.75					

8

2020	2021	2022	2023	1-9				
		83.38%	80.65%	77.26%	86.89%			
		10.69%	12.05%	0%	2.40%			
				5.93%	7.30%	22.74%	10.71%	
								2023-2025

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$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

	P0		D		N
	P1				
	2022		10		2.45
2023	8	23		13.57 /	13.33 /
			=	/	
				2022	
					41,252.80
	2022		10		2.45
8	23			13.57 /	13.33 /
			30,400,000		30,947,336
				30%	
				2022	
		"	"		30,947,336
				41,252.80	
					30,947,336
					412,527,988.88
					70%

412,527,988.88

5,702,640.58

406,825,348.30

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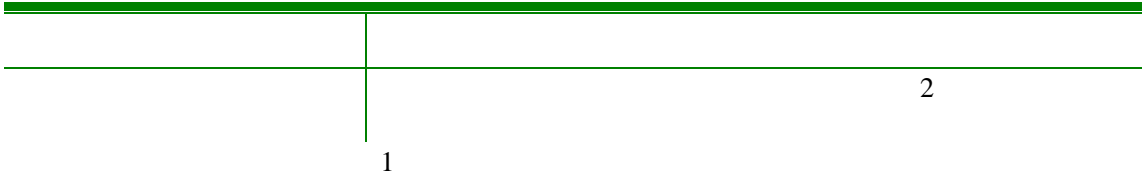
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2022



(此页无正文，为《安信证券股份有限公司关于上海卓然工程技术股份有限公司
2022年度科创板向特定对象发行股票之上市保荐书》之签章页)

内核负责人：

许春海
|
许春海



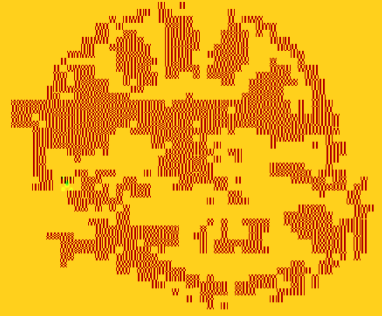
(此页无正文，为《安信证券股份有限公司关于上海卓然工程技术股份有限公司
2022年度科创板向特定对象发行股票上市保荐书》之签章页)



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2022年度权益分派实施公告发行版西上上告

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2022年度科创板向特定对象发行股票预案（修订稿）之金页）

法定代表人、董事长：


段文务

