

上海卓然工程技术股份有限公司
首次公开发行股票并在科创板上市
发行安排及初步询价公告

保荐机构（主承销商）：安信证券股份有限公司

特别提示

2019 2
144
174
2019 21
2019 46
2018
40
2018
2018 41
2019 148
2018 142
2019 149

<https://ipo.uap.sse.com.cn/ipo>

<http://www.sse.com.cn>

1

A

<https://ipo.uap.sse.com.cn/ipo>

2

3

4

9:30-15:00

2021 8 23 T-3

5

3

20%

1

IPO

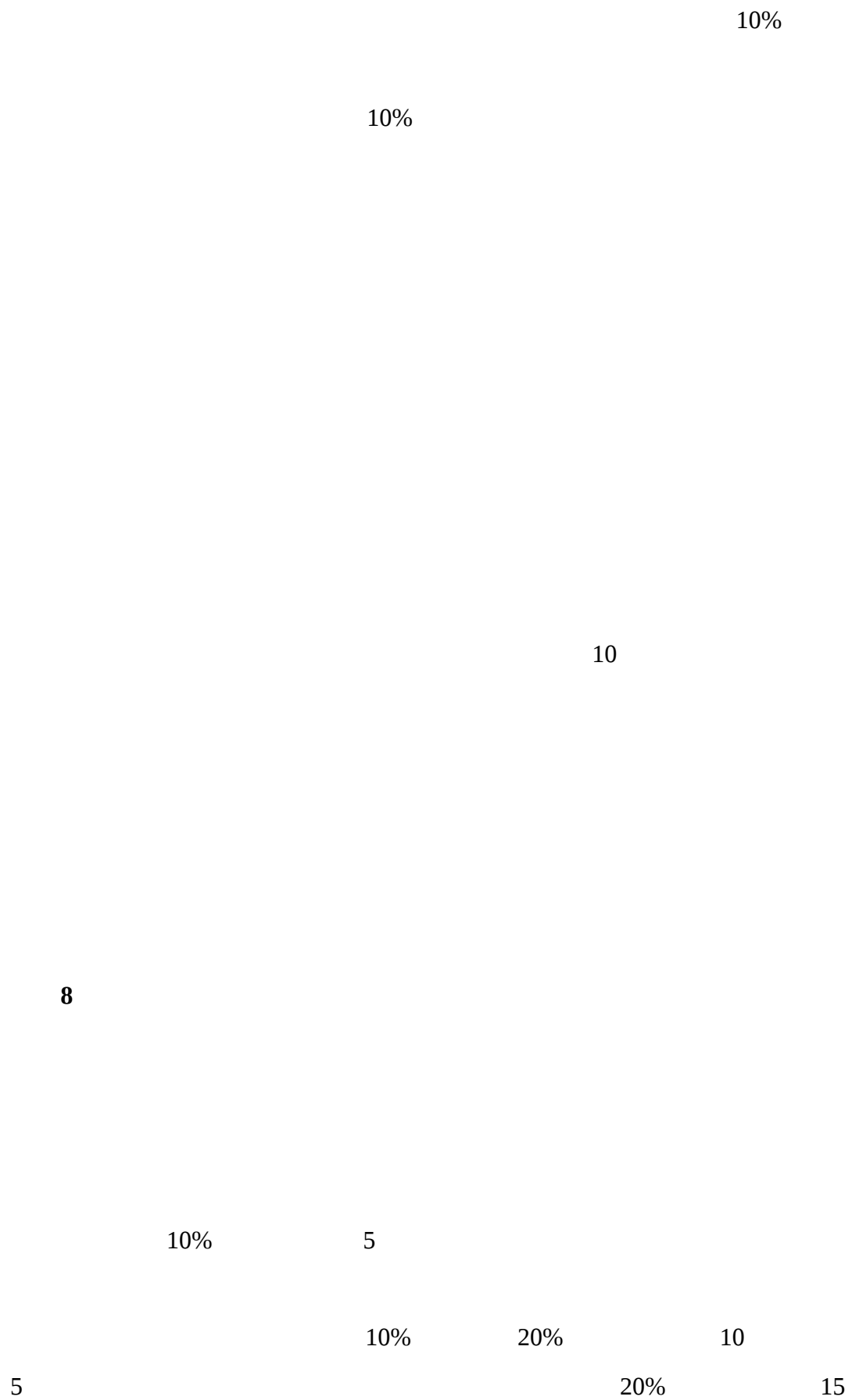
IPO

2

2

2

2



5
9

0.5%

10

10%

6

2021

12

2021 8 26

17

18

重要提示

1		A
	2021	2498
	2012	C35
		688121
		787121
2		50,666,667

25.00% 202,666,667
7,599,999 15.00%

30,146,668
70.00% 12,920,000
30.00%

3

4

<https://ipo.uap.sse.com.cn/ipo>

9:30-15:00

<http://www.sse.com.cn>

IPO

IPO

5

2021 8 20 T-4 12:00

<https://ipo.essence.com.cn/kcb-web/kcb-index/kcb-index.html>

6

2021 8 16 T-8

2021 8 16 T-8

2021 8 16 T-8

1

2

3

=

1,500

6

2021 8 19 T-5

2

2021 8 25 T-1

2021 8 24 T-2

7

0.01

100

100

10

1,500

1,500

49.76%

不

2021 8 16 T-8

8

9

10

11

12 2021 8 30 T+2 16:00

13

2021 8 18 T-6

<http://www.sse.com.cn>

1 A

2021 2498

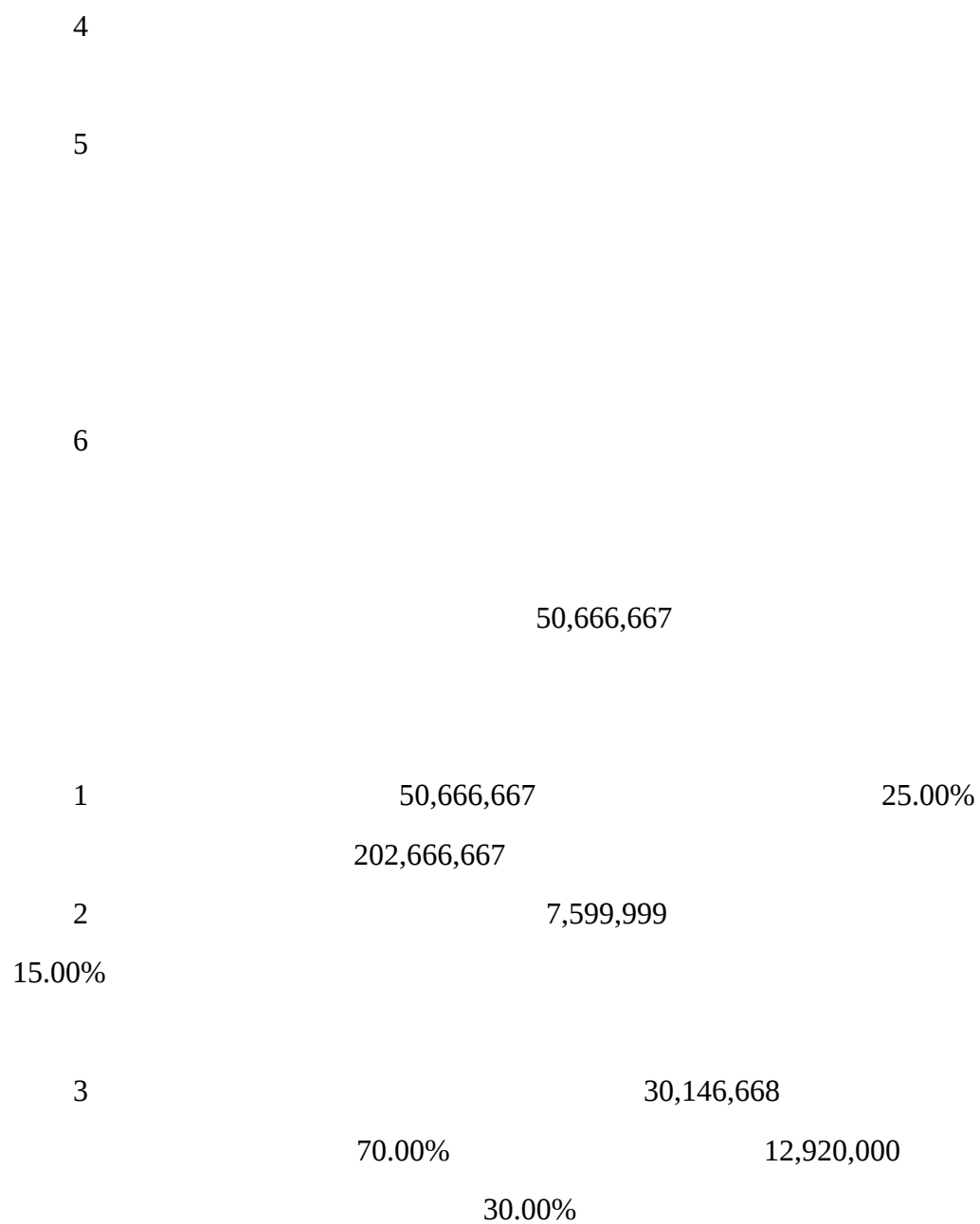
688121

787121

2

A

3



2021 8 23 T-3 9:30-15:00

CA <https://ipo.uap.sse.com.cn/ipo>

2021 8 23 T-3 9:30-15:00

10%

6

24

12

1

T-6	2021	8	18	
T-5	2021	8	19	
T-4	2021	8	20	12:00
				12:00
T-3	2021	8	23	9:30-15:00
T-2	2021	8	24	
T-1	2021	8	25	
T	2021	8	26	9:30-15:00 15:00 9:30-11:30 13:00-15:00
T+1	2021	8	27	

T+2	2021 8 30		16:00
T+3	2021 8 31		
T+4	2021 9 1		

1 T

2

3

10% 5 10% 20%
10 5 20% 15
5
4

2

2021 8 19 T-5

2021 8 19 T-5	15:00-17:30	/ /

2021 8 25 T-1

2021 8 24 T-2

1

2

1

2% 5%

10

5%

4,000

10

20

4%

6,000

20

50

3%

1

50

2%

10

5% 2,533,333

2

10.00%

5,066,666

15,000

2021 8 3

2021 8 5

SSG085

15,000



1				1,930.50	12.87
2				4,429.50	29.53
3				1,741.50	11.61
4				1,606.50	10.71
5				931.50	6.21
6				1,174.50	7.83
7			/	1,053.00	7.02
8				1,329.75	8.865
9				803.25	5.355
				15,000.00	100.00

1 2021 8 24 T-2
2
3

2021 8 23 T-3

2021 8 25 T-1

2021 8 30 T+2

24

12

下

2021

8 25 T-1
2

7,599,999

10

20%

10%

A

2021 8 23 T-3 17:00

A

2021 9 1 T+4

1

2 2021 8 19 T-5

20 A

1,000

20

A

6,000

3

1

2

3

12

4

5

10

6,000

6

7 2021 8 20 T-4 12:00

9

5 1,500

49.76%

2021 8 20 T-4 12:00

1

<https://ipo.essence.com.cn/kcb-web/kcb-index/kcb-index.html> ,

2021

8 20 T-4 12:00

2021 8 20 T-4 12:00

2

1

2

3

Excel

PDF

4

Excel

<https://ipo.essence.com.cn/kcb-web/kcb-index/kcb-index.html>

PDF

2021 8 16 T-8

2021 8 16 T-8

5

QFII

Excel

PDF

6

7

3

2021 8 20 T-4 12:00 IPO
2021 8 20 T-4 12:00

4

1

6

2

2021 8 20 T-4 12:00

3

4

2021 8 18 T-6 2021 8 19 T-5 9:00-
12:00 13:00-17:00 2021 8 20 T-4 9:00-12:00
021-35082551 010-83321320 0755-83218814

5

2021 8 20 T-4 12:00

- 1
- 2
- 3
- 4
- 5
- 6
- 7

8

9

10

11

12

13

14

15

16

17

18

1

2021 8 20 T-4 12:00

[https://ipo.uap.sse.com.](https://ipo.uap.sse.com.cn/ipo)

cn/ipo

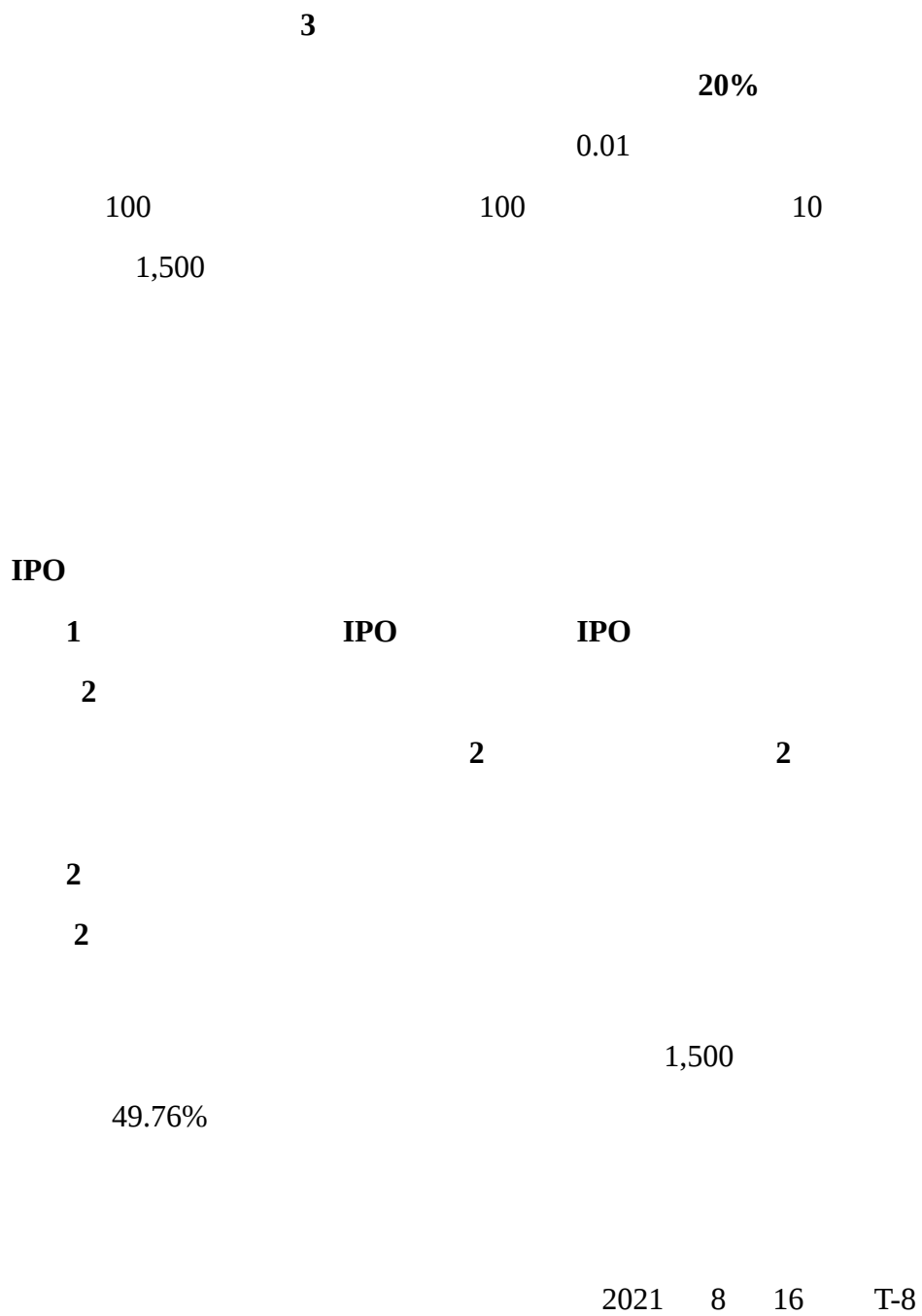
2 2021 8 23 T-3 9:30-15:00

3

2021 8 20 T-4

12:00

4



<https://ipo.uap.sse.com.cn/ipo>

2021 8 16 T-8

×

×

=

×1,500

5

1

2021

8

20

T-4

12:00

2021

8

20

T-4

12:00

2

/

3

4

1,500

5

100

10

6

7

8

9

6

1

10%

10%

10

2

2021 8 25 T-1

1

2

3

4

3

10% 5 10% 20% 10 5 20% 15 5

1

2

10

2021 8 26 T 9:30-15:00

2021 8 30

T+2 **16:00**

2021 8 26 T 9:30-11:30 13:00-15:00

2021 8 24 T-2 20 T-2 A

2021 8 26 T

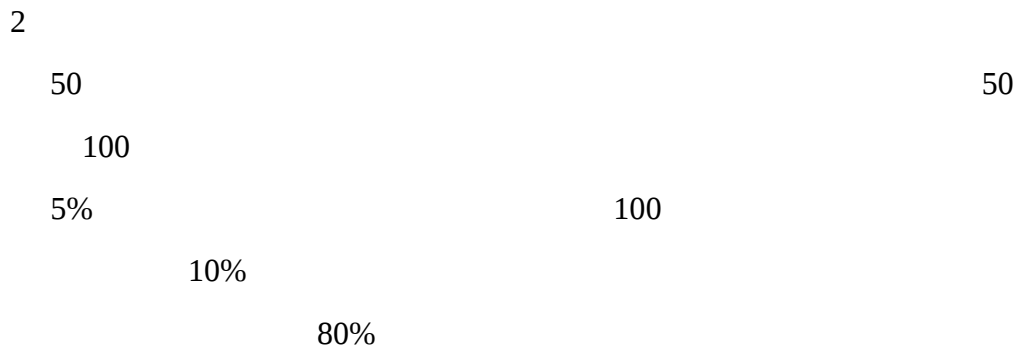
10,000 10,000
5,000 5,000
500 500
12,500

2021 8 26 T 2021
8 30 T+2

2021 8 26 T 15:00

2021 8 26

T



3

4

2021 8 27 T+1

1

2

1

A

R_A

2

B

B

R_B

3

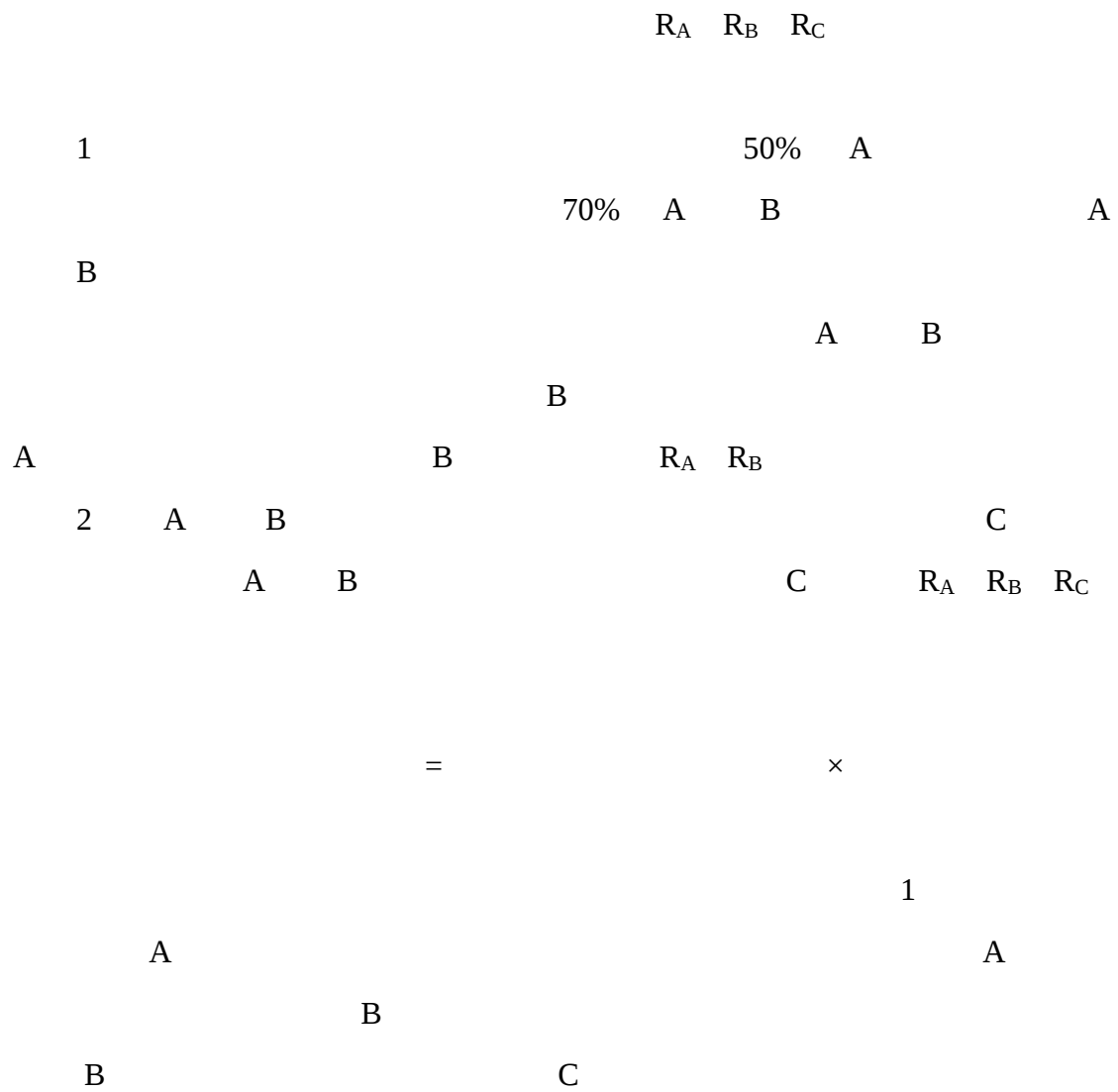
A

B

C

C

R_C



10%

1

10%

6

2

2021 8 31 T+3

10%

3

4

2021 9 1 T+4

2021 8 23 T-3

2021 9 1 T+4

2021 8 30 T+2

2021 8 30 T+2 16:00

= ×0.5%

2021 9 1

T+4

1			10
2			10%
	10		
3			
4			
5			
6			
7			
8			
9			
		70%	
10			
11			

268 3 6

021-68815818

4018

35

28

A02

010-83321497

021-35082551 010-83321320 0755-83218814

2021 8 18

